

CONFIRMATION FROM VENDORS

Date: 05th Sep, 2025

To,

DAM Capital Advisors Limited

Altimus 2202, Level 22
Pandurang Budhkar Marg
Worli, Mumbai 400 018
Maharashtra, India

SBI Capital Markets Limited

1501, 15th Floor
A & B Wing, Parinee Crescenzo Building
G Block, Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India

(DAM Capital Advisors Limited and SBI Capital Markets Limited are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (“**Equity Shares**”) by TruAlt Bioenergy Limited (the “**Company**”) and such offering (the “**Offer**”)

Dear Sir(s)/Ma'am(s),

With reference to captioned subject, we confirm that we have supplied certain plant and machinery on 15.01.2026 to the Company towards setting up multi-feed stock operations to pave-way for utilizing grains as an additional raw material in ethanol plants at TBL Unit 4 of 300 KLPD capacity, as part of the objects of the Offer. In this regard, the purchase order dated 06.05.2025 is annexed herewith.

In relation to the above purchase orders, we confirm that as on the date of this letter, we have not received any payments.

Further, we have supplied such plant and machinery to the Company solely on a credit basis. We further confirm that we will levy any interest or penalty on the Company for the delay in payments, if any which shall be in line with the terms of the agreement.

We further confirm that we are not related to the Company, its Directors, its Promoters, members of its Promoter Group, its Key Managerial Personnel and the members of its Senior Management.

We confirm that the contents of this letter are true, correct, adequate and not misleading in any material respect.

We confirm that the contents of this letter, including any annexures hereto, are for information and for inclusion (in part or full) in the RHP and the Prospectus filed in relation to the Offer or any other Offer-related material, and may be relied upon by the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer.

We hereby consent to the submission of this certificate as may be necessary to the Securities and Exchange Board of India (the “**SEBI**”), the Registrar of Companies, Karnataka at Bangalore, the relevant stock exchanges (the “**Stock Exchanges**”) and any other regulatory authority and/ or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

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We confirm that we will immediately and without any undue delay communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels appointed in relation to the Offer can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to such terms in the RHP.

Sincerely,

For and on behalf of ESBEE Power Solutions Pvt Ltd.



Authorised Signatory

Name:

Designation:

Enclosed: As above

Domestic Legal Counsel to the BRLMs

Cyril Amarchand Mangaldas

3rd Floor, Prestige Falcon Towers,
19, Brunton Road, Off Mahatama Gandhi Road,
Craig Park Layout, Ashok Nagar,
Bengaluru, 560025
Karnataka, India

Domestic Legal Counsel to the Company

Khaitan & Co.

Embassy Quest, 3rd Floor,
45/1 Magrath Road, Bengaluru 560 025
Karnataka, India

and

The International Legal Counsel to the BRLMs

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321